

Membership-Communications Committee Meeting

March 9, 2026 1:30pm via Teams

MINUTES

Members Present: Bob Ahfeld, Rob Aiken, Emily Bristol, Ben Dixon, Manna Doyle, Marijean Remington, Marshall Weir, Patricia Wilson

Others Present: Aviva Gold, Matt Siver

Annual Meeting June 17th

- Tony DeSimone is the confirmed speaker. Tricia will draft a presentation description for publicity.
- Sponsorship needs a push
 - Individuals on the call agreed to reach out personally to contacts who may agree to sponsor, particularly at banks and other financial institutions, previous sponsors, active members and others
 - Matt has made the sponsorship spreadsheet available to the committee to add notes to
 - Sponsorship acknowledgement was discussed; the revolving slide deck is effective and appreciated; making sure to acknowledge the individual as well as the company/org would be a nice addition; additional table talkers/QR codes probably not necessary or helpful; reminding sponsors to use their introduction/networking effectively might be helpful; anyone is welcome to bring material for tables, but maybe a special note to sponsors about that option is a good idea

Next meeting: Monday, April 13, 2026